

Agway Liquidating Trust

3/5/05 13:52:29

5790 Widewaters Parkway
DeWitt, NY 13214

John Doe
125 Main Street
Syracuse, NY 13221

Grantor Trust Tax Information Letter

Account ID: 71190.02
Trust EIN: 75-6715515
Agway Liquidating Trust

SSN/EIN: 999-99-9999
Year End: December 31,2004

Substitute Form 1041, Schedule K-1

This is important tax information. Enter the amounts listed below on your U.S. Income Tax Return.

Dividend Information:

Total ordinary dividends \$ 0.00
Qualified dividends \$ 0.00
Total capital gain distributions \$ 0.00
Nontaxable distributions \$ 0.00
Investment expenses \$ 0.00
Federal income tax withheld \$ 0.00
Foreign tax paid \$ 0.00

If Individual Taxpayer, Enter On

Form 1040, Schedule B, Part II, Line 5
Form 1040, Line 9b
Form 1040, Schedule D, Part II, Line 13f
See 1099-Div instructions, Box 3
Sch A, Form 1040, Line 22
Form 1040, Line 63
Form 1116

Interest Income Information:

Interest income on other \$ 19.23
than U.S. Obligations
Interest on U.S. Bonds and \$ 10.31
Treas. Obligations
Federal income tax withheld \$ 0.00
Foreign tax paid \$ 0.00

If Individual Taxpayer, Enter On

Sch B, Form 1040, Part I, Line 1
Sch B, Form 1040, Part I, Line 1
Form 1040, Line 63
Form 1116

Original Issue Discount Information:

Original Issue Discount: \$ 0.00
Federal income tax withheld \$ 0.00
Original Issue Discount on U.S. \$ 0.00
Treas. Obligations

If Individual Taxpayer, Enter On

Sch B, Form 1040, Part I, Line 1
Form 1040, Line 63
Sch B, Form 1040, Part I, Line 1

Capital Gains Information:

CTF Short-Term Gain or Loss: \$ 0.00
Other Short-Term Gain or Loss: \$ 0.00
CTF Long-Term Gain or Loss: \$ 0.00
Other Long-Term Gain or Loss: \$ 54.88

If Individual Taxpayer, Enter On

Sch D, Form 1040, Part I, Line 5(f)
Sch D, Form 1040, Part I, Line 1, columns d, e, and f
Sch D, Form 1040, Part II, Line 12(f)
Sch D, Form 1040, Part II, Line 8, columns d, e, and f

Miscellaneous Income Information:

Rent \$ 0.00
Royalties \$ 0.00
Other income \$ 0.00
Ordinary Business Income (Loss) \$ (58.44)
Federal income tax withheld \$ 0.00

If Individual Taxpayer, Enter On

Sch E, Form 1040, Part I, Line 3
Sch E, Form 1040, Part I, Line 4
Form 1040, Line 21
Form 1040, Sch E, Part III
Form 1040, Line 63

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Miscellaneous Information

Tax Exempt Income:	Subject to Alternative Minimum Tax:	Not Subject to Alternative Minimum Tax:	Total:
Municipal bond interest for resident state \$	0.00	0.00	0.00
Municipal bond interest for other states \$	0.00	0.00	0.00
Deductions/Credits:		If Individual Taxpayer, Enter On	
Administrative expense of \$ bankruptcy estate	156.53	Form 1040, Sch A, Line 22	

Questions ?

To help you in preparing your tax returns, we have included instructions within each section indicating where the information should be reported. If you have any questions, please consult your tax advisor or see the Agway Liquidating Trust website at www.agwaylt.com.