

Agway Liquidating Trust

3/5/06 13:50:54

5790 Widewaters Parkway
DeWitt, NY 13214

Grantor Trust Tax Information Letter

Account ID: 100.00
Trust EIN: 75-6715515
Agway Liquidating Trust

Sample
Name
Address

SSN/EIN:
Year End: December 31,2005

Substitute Form 1041, Schedule K-1

This is important tax information. Enter the amounts listed below on your U.S. Income Tax Return.

<u>Dividend Information:</u>	<u>If Individual Taxpayer, Enter On</u>
Total ordinary dividends \$ 0.00	Form 1040, Schedule B, Part II, Line 5
Qualified dividends \$ 0.00	Form 1040, Line 9b
Total capital gain distributions \$ 0.00	Form 1040, Schedule D, Part II, Line 13f
Nontaxable distributions \$ 0.00	See 1099-Div instructions, Box 3
Investment expenses \$ 0.00	Sch A, Form 1040, Line 22
Federal income tax withheld \$ 0.00	Form 1040, Line 64
Foreign tax paid \$ 0.00	Form 1116
<u>Interest Income Information:</u>	<u>If Individual Taxpayer, Enter On</u>
Interest income on other \$ 387.39	Sch B, Form 1040, Part I, Line 1
than U.S. Obligations	
Interest on U.S. Bonds and \$ 161.59	Sch B, Form 1040, Part I, Line 1
Treas. Obligations	
Federal income tax withheld \$ 0.00	Form 1040, Line 64
Foreign tax paid \$ 0.00	Form 1116
<u>Original Issue Discount Information:</u>	<u>If Individual Taxpayer, Enter On</u>
Original Issue Discount: \$ 0.00	Sch B, Form 1040, Part I, Line 1
Federal income tax withheld \$ 0.00	Form 1040, Line 64
Original Issue Discount on U.S. \$ 0.00	Sch B, Form 1040, Part I, Line 1
Treas. Obligations	
<u>Capital Gains Information:</u>	<u>If Individual Taxpayer, Enter On</u>
CTF Short-Term Gain or Loss: \$ 0.00	Sch D, Form 1040, Part I, Line 5(f)
Other Short-Term Gain or Loss: \$ 0.00	Sch D, Form 1040, Part I, Line 1, columns d, e, and f
CTF Long-Term Gain or Loss: \$ 0.00	Sch D, Form 1040, Part II, Line 12(f)
Other Long-Term Gain or Loss: \$ 0.00	Sch D, Form 1040, Part II, Line 8, columns d, e, and f
<u>Miscellaneous Income Information:</u>	<u>If Individual Taxpayer, Enter On</u>
Rent \$ 0.00	Sch E, Form 1040, Part I, Line 3
Royalties \$ 0.00	Sch E, Form 1040, Part I, Line 4
Other income \$ 0.00	Form 1040, Line 21
Ordinary Business Income (Loss) \$ (364.88)	Form 1040, Sch E, Part III
Federal income tax withheld \$ 0.00	Form 1040, Line 64

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Miscellaneous Information

Tax Exempt Income:	Subject to Alternative Minimum Tax:	Not Subject to Alternative Minimum Tax:	Total:
Municipal bond interest for resident state \$	0.00	0.00	0.00
Municipal bond interest for other states \$	0.00	0.00	0.00
<u>Deductions/Credits:</u>		<u>If Individual Taxpayer, Enter On</u>	
Administrative expense of \$	399.08	Form 1040, Sch A, Line 22	
bankruptcy estate			

Questions ?

To help you in preparing your tax returns, we have included instructions within each section indicating where the information should be reported. If you have any questions, please consult your tax advisor or see the Agway Liquidating Trust website at www.agway/lt.com.